

X0306 4 2016-05-25 0 0001001601 MGT CAPITAL INVESTMENTS INC MGT 0001266152 LADD ROBERT C/O MGT CAPITAL INVESTMENTS, INC. 500 MAMARONECK AVENUE, SUITE 320 HARRISON NY 10528 1 1 0 0 President, CEO, Interim CFO Common Stock 2016-05-25 4 J 0 465171 0 D 157300 I REF Common Stock 2016-05-25 4 S 0 157300 2.44 D 0 I REF Common Stock 2016-05-26 4 A 0 300000 A 573603 D Common Stock 2016-05-31 4 S 0 33603 2.53 D 540000 D Laddcap Value made a pro rata distribution for no consideration of an aggregate of 465,171 shares of Common Stock of the Issuer to its limited partners on May 25, 2016. Indirectly owned by Laddcap Value Partners III LLC ("Laddcap Value"). Mr. Ladd serves as Managing Member of Laddcap Value. Mr. Ladd, by virtue of his status as Managing Member of Laddcap Value may be deemed to beneficially own the securities held by Laddcap Value. Mr. Ladd hereby disclaims beneficial ownership of the reported securities except to the extent of his pecuniary interest therein. The securities were acquired through a grant pursuant to MGT's Amended and Restated 2012 Stock Incentive Plan. The restricted stock vests over 24 months with 33% vesting on each of June 1, 2017, December 1, 2017 and June 1, 2018. /s/ Robert Ladd 2016-05-31